# **RFQ NOTIFICATION SHEET** Office of Contracts and Rate Setting

## State of Michigan Department of Human Services

Notice of a request for quotations or a request for proposals is hereby given Pursuant to Act No. 124 of the Public Acts of 1999.

Amount:	ITB Number
\$245,463.00 DHS sfsc07-41001	
Bid Description:	
Kent County-Healthy Start Assessment	Services.
Due Date For Response:	
August	24, 2006
Contact Person Name:	Phone #:
Susan Toman	(616) 247-681
E-Mail Address:	
	ichigan.gov

#### **REQUEST FOR QUOTE**

Michigan Department of Human Services

Contract/RFQ Number: SFSC-07-41001

Bid Submission Due Date & Time: August 24, 2006 at 4:00 p.m.

Geographic Area to be Served: Kent County

Service Titles: Healthy Start Assessments

Anticipated Contract Begin and End Dates: 10-1-06 to 9-30-09

Method of Reimbursement: X Actual Cost Unit Rate

Maximum Annual Contact Amount: \$ 81,821.00 per year

Issuing Office: Department of Human Services Kent County DHS

Contact Person: Susan Toman

Telephone #: 616 247-6281 Fax #: 616 247-6100

Email Address: tomans@michigan.gov

Pre-proposal Conference: (Date, time, location) 8-14-06 at 1:30 p.m. (5321 28<sup>th</sup> Ct.SE) (Please notify the contact person above if you plan on attending)

Bidder Questions Due Date & Time: August 14, 2006 at 1:30 p.m.

Submit 7 copies of the bid response and two (2) copies of the budget document, in a separate sealed envelope, to this address:

Kent County Department of Huma	n Services
DHS Office	
415 Franklin SE	
Street Address	
Grand Rapids,	MI 49507
City	State Zip

The bidder must submit all inquires regarding content via e-mail or surface mail. Bid responses must be submitted in person or via surface mail. Neither fax nor e-mail transmission of bid responses will be considered for award. If DHS believes that clarification of its initial material is necessary, information will be posted to the DHS RFQ web site. Likewise, if DHS determines it is necessary to revise any part of this RFQ, addenda informing will be posted to the DHS RFQ web site.

Bid responses that exceed the maximum annual dollar amount indicated for the RFQ will not be considered for award. The contract amount for subsequent years will be dependent on DHS' availability of funds and service needs. The established price per unit of service will be in effect for the entire period of the contract.

To be considered, bid responses must arrive at the Issuing Office on or before the date specified above. Bidders mailing bid responses should allow normal delivery time to ensure timely receipt of their bid responses.

Awards made as a result of this RFQ will require execution of a contract with DHS. The contract will contain standard non-negotiable General Provisions. A copy of the General Provisions is available upon request.

## Rating

All bid responses will be evaluated on the basis of rating criteria identified in the RFQ. Contracts will be awarded using a two-step process linking price and quality. The most recent audit of each bidder may be reviewed by DHS, at its discretion, to determine the bidder's fiscal viability. DHS may eliminate from the rating process any bidders that fail to pass this review. If the bidder has provided contractual services to DHS previously, DHS may consider reviewing monitoring and/or outcome information related to prior contracts.

Authority: Completion: Penalty:	P.A. 2080 of 1939. Mandatory. Contract Invalid	because of race, sex, religion, age, national origin, color, height, weight, marital status, political beliefs or disability. If you need help with reading, writing, hearing, etc., under the Americans with Disabilities Act, you are invited to make your needs known to a DHS office in your area.
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# **BIDDER OVERVIEW**

This Request for Quote (RFQ) package contains the following elements:

- 1. Cover Sheet
- 2. Description of Services for Bid
- 3. Rating Criteria
- 4. Request for Quote Policy
- 5. Bidder Information and Instructions
- 6. Bidder Response Section
- 7. Cost Quotation
- 8. Budget Completion Instructions

## **Description of Services for Bid**

## I. CONTRACTOR RESPONSIBILITIES

#### A. Geographic Area

The Contractor shall provide services described herein in the following geographic area: Kent County.

#### B. Location of Facilities

## C. Client Eligibility Criteria

- 1. Healthy Start Assessment Services are available <u>only</u> to the following client families:
  - Families who are parenting for the first time
  - Families which include a woman in the second or third trimester of pregnancy or a new baby less than three months old
  - Families without active Children's Protective Services referrals or substantiations
  - Kent County residents
  - Families who are not already receiving intensive paraprofessional home visitor services

## 2. Determination of Eligibility

The Contractor shall determine eligibility based upon the client's declaration of circumstances that the family meets the eligibility criteria listed in Section I.C. 1.

#### D. Services to be Delivered

#### Service #1 of 1: HEALTHY START ASSESSMENT SERVICES

1. Activities the Contractor shall perform:

The Contractor shall:

a. Receive referrals from area hospitals of families who have requested Healthy Start Services at the time of their baby's birth. A process to receive such referrals on a weekly basis shall be established. Referrals shall be taken from public health nurses for women during their second or third trimester through the third month after the birth of the woman's baby. The Contractor shall also have provisions for taking self-referrals. The Contractor will also be involved in developing referral receipt methods from new referral sites as they become engaged in the program.

- b. Offer eligible families the Healthy Start service that best meets the families need as determined by the assessment performed by the Contractor and as determined by the families' choice.
- c. Maintain the archival database for the Healthy Start Program on an Access-based program, Program Information Management Systems (PIMS). This will involve:
  - 1.) Entering initial screening information regarding service applicants within two working days of receipt.
  - 2.) Entering PIMS family assessment information within five working days of completion.
  - 3.) Weekly maintenance of home visitor site service capacity records.
  - 4.) Monthly merging of PIMS information from other Healthy Start sites utilizing the Statistical Package for Social Science (SPSS) system.
  - 5.) Reporting to DHS on a monthly basis.
  - 6.) Sending aggregate service information quarterly to a state information archive.

Additionally, information regarding families' service eligibility and historic participation must be accessed through a Risk Assessment database (non-PIMS).

- d. Attend monthly Administrative Team meetings, quarterly all-staff meetings, committee meetings as needed and staff training as needed.
- e. Enter all referrals for service in the Risk Assessment database and complete the required PIMS forms.
- f. Forward all referrals that request phone call service to the Child and Family Resource Council within one working day.
- g. Accept and assign each home visitor service case referral to an assessment worker with a minimum of a bachelor's degree and with experience related to the described assessment duties. The assessment worker must also be trained to utilize the Kempe, a standardized assessment tool. The contractor will be responsible for initial and ongoing staff training on use of the Kempe.

- h. Respond to a referral by making a maximum of three attempts over a period of ten working days to contact the family and set up an appointment for assessment.
- Meet with the referred family to complete a needs assessment, using the Kempe assessment tool. Complete the assessment within 1-2 home visits.
- j Determine the family's eligibility and participation in community services (public and health sectors). This will include identifying duplicative services the family may be receiving and identifying support services for which the family may be eligible. Determine whether the family's score on the assessment tool is within a range appropriate for home visitor services through Healthy Start.
- k. Refer appropriate families to Healthy Start Home Visitor contractors after considering site capacity and service availability. If the family score on the assessment tool is in the range appropriate for Home Visitor Services but Healthy Start home based visitation is unable to accept new families due to a lack of capacity, suggest alternative community resources to the family. Assessment and site assignment for home visitation will be completed within ten working days of receipt of the referral.
- I. Provide oral, written and electronic (PIMS) file information to the service site before Home Visitor service is initiated. Work to provide a seamless transition into other contract sites for appropriate families.
- m. Cooperate with the Kent County Healthy Start collaborative, adhere to the Healthy Start collaborative service timelines, and provide data and reports to the Healthy Start collaborative regarding Healthy Start assessment service provision by the contractor.
- n. At least monthly, share aggregate program data maintained on PIMS with the Healthy Start partners. Share program data maintained on PIMS quarterly with the Children's Trust Fund.
- Maintain individual client files for each family referred for assessment service which shall include the completed Kempe Assessment and PIMS workbook sheets.

#### 2. Time Frames:

The Contractor will receive service requests via: 1) ongoing phone calls, 2) the contractor's weekly pickup of screening forms from local hospitals, and 3) yet to be developed processes for additional referral sites. Initial screening information will be entered into the Risk Assessment Database and PIMS within two working days. All phone call service requests will be forwarded to the Child and Family Resource Council within one working day. The Contractor will make a maximum of three reasonable attempts within a ten-day period to contact the family for assessment. Once contact has been established, the Contractor will complete the assessment within 1-2 home visits. Assessment and site assignment will be completed within 10 working days of receipt of request. Appropriate information will be entered into PIMS and forwarded to the assigned service site prior to home visitor contact with the family. Program data will be reported monthly to the other Healthy Start partners and quarterly to the Children's Trust Fund.

#### Volume of Service:

- a. Clients: The estimated number of unduplicated clients to be served by this Agreement shall be 288 families.
- b. Unit Title: Healthy Start Assessment Services

Unit Definition: One unit equals one family receiving a complete Healthy Start assessment, as described in Service #1 of 1.

c. Units: The maximum number of units of service to be provided per term of the Agreement shall be 288

#### **REQUEST FOR QUOTE - RATING CRITERIA**

Request for Quote (RFQ) proposals will be rated by a Rating Committee according to the following criteria:

## I. Bidder's Experience/Qualifications

(Maximum points 25)

## A. Agency

1. Has bidder ever performed similar services for DHS or another purchaser?

#### Considerations:

- How recently were services provided and for what duration?
- 2. To what degree is experience with other similar services relevant to the service(s) being bid?
- Does the bidder demonstrate successful collaborate working relationships with other relevant community systems and have documented increased outcomes for clients:

#### B. Staff

1. Do the position descriptions for direct services staff persons require experience in this or related services?

#### Considerations:

- Length of experience
- Similarity of experience to services to be required
- 2. Does the supervisory staff, who will provide supervision and oversight of direct-care staff, have previous work experience in this or related services?

## Considerations:

- Length of experience
- Similarity of experience to services to be required.
- Is supervisory staff required to have an appropriate level of direct care experience?

3. Does the administrative staff who will provide administrative oversight have experience in this or a related service?

#### Considerations:

- Length of experience
- Similarity of experience to services to be required
- Does the bidder have management and administrative support personnel adequate to produce a satisfactory level of performance?
- Will the service provided correspond to DHS' needs?
- Does current administrative staff have previous work experience in directly providing these similar services?
- Does current administrative staff have appropriate previous work experience in human service administration?
- 4. Do the staff for whom resumes are provided demonstrate the appropriate level of capability for providing identified services?

## C. Education

- 1. Are educational requirements appropriate for each of the following types of staff?
  - Length of experience
  - Supervisory
  - Administrative
- 2. Does the bidder provide an acceptable level of training for new staff? Does the bidder indicate how they will provide training for using the Kempe assessment tool?
- 3. Does the bidder have an acceptable level of on-going training to staff?

#### D. Performance

- 1. If this or similar services were provided to DHS previously:
  - Were the terms of the agreement fulfilled satisfactorily?
  - Was DHS satisfied with the quality of services provided?
  - If not, did the bidder submit and implement appropriately corrective action plan?
- 2. If these or similar services were provided to other purchasers:

- Were the purchasers satisfied with the services provided?
- Were the services monitored by the purchasing agency?
- If yes, were monitoring reports satisfactory?

## II. Program Implementation (Work Plan)

(Maximum points 40)

# A. Service Delivery

- 1. Are step-by-step procedures described in detail? Do they demonstrate ability to fully implement the program?
- 2. Does the bidder demonstrate ability to provide services to a diverse client population?
- 3. Is the bidder's plan for accommodating client barriers to accessing services adequate?
- 4. Does the bid response adequately describe how the bidder will assess eligible clients and encourage a high level of acceptance of Healthy Start services?
- 5. Does the bidder have an acceptable plan in place to assure that it will begin on the identified date?
- 6. Does the bidder demonstrate the ability to coordinate services with other agencies for clients served by multiple systems?

#### B. Staffing

- 1. Does the proposed organizational chart describe appropriate lines of supervision and authority to assure efficient delivery of service and contract compliance?
- 2. Does bid response include adequate descriptions of roles for executive/administrative staff, management/supervisory staff, direct-care-staff, and other supportive personnel?
- 3. Does the bidder identify an adequate plan to assure an appropriate level of staff screening?
- 4. Does the bidder have an acceptable turnover rate for assessment staff?

5. Does the bidder have an acceptable plan in place to address continuation of service when staff turnover occurs?

# C. Support Activities

- 1. Is the facility large enough to meet the demand for services in the geographic service area?
- 2. Does the bidder identify an adequate plan to assure an appropriate level of client confidentiality?
- 3. Does the bidder identify an adequate plan to assure an appropriate level of security for clients?
- 4. Does the bidder identify an adequate plan to assure an appropriate level of security for the public?

## III. Outcomes

(Maximum points 10)

- A. Were behavioral outcomes of services provided to DHS or other purchasers satisfactory?
- B. Was the bidder able to demonstrate ability to establish and achieve outcome goals?
- C. Does the bidder demonstrate an ability to complete their work within required time limits (example: completing an assessment within 10 days of receipt of the referral)?
- D. Does the bidder demonstrate success in engaging clients long enough to complete a task such as an assessment or a goal in a treatment plan?
- E. Does the bidder demonstrate an ability to perform follow-up with clients and assess effectiveness of its services?

## IV. Fiscal Resource Allocation

(Maximum points 20)

A. Does bid response demonstrate that the bidder's resources can provide a consistent capacity to sustain an adequate level of service throughout life of the agreement (including staffing, communication resources, and the described facility [both location and size]?

- B. Is supervisory and administrative support adequate with respect to appropriately
  - Consultation
  - Back-up
  - Span of control
- C. Are the number of direct-care staffing hours adequate to deliver the level of needed service, as identified in both the fiscal and Narrative portions of the bid response?
- D. Are the resources (budgeted details such as salaries, occupancy, communication, supplies & equipment, transportation, contracted services, and miscellaneous) reasonable to accomplish the bidder's work plan, and reasonably adequate to provide a consistent level of service throughout the life of the agreement.
- E. Are the resources identified in the narrative portion of the proposal consistent with those in the budget?
- F. Is the quantity of resources appropriate and reasonable for the level of proposed services? Do they match?
- G. Has the bidder identified other funding and/or donated or non-cash resources to support services and use the funding efficiently?
- H. Has the bidder documented sufficient match to meet state and federal requirements?
- I. Does the bid response include unallowable costs that will impact the ability of the bidder to implement the work plan?
- J. If the bidder provides in-kind, do they demonstrate a dependable, consistent source of in-kind funding?

# V. <u>Availability/Accessibility</u>

(Maximum points 5)

- A. Does bid response adequately describe how bidder will identify the client population?
- B. Does the bidder have an adequate plan for informing eligible clients of the availability of their services? Is the bidder reasonably accessible to the client population during non-traditional service hours?

- C. Does the bid response adequately describe how bidder will provide outreach services?
- D. Is the bidder able to provide services at times when most clients can access them?

# E. Transportation

- Is the bidder located close to public transportation?
- Is the bidder's plan for arranging/providing client transportation feasible and appropriate?
- F. Does the bidder make adequate provision for client transportation needs?
- G. Are the bidder's facilities and services easily accessible to clients with disabilities?
- H. Is the bidder's plan for addressing client language barriers feasible and appropriate?
- I. Does the bidder have an appropriate plan for serving clients with physical disabilities?
- J. Is the bidder's plan for use of specific assistance funds reasonable and appropriate to achieve program goals?

#### **Price Competition**

Competitiveness in pricing will be determined using a formula that will divide the lowest bid price (from that region) by the bidder's price, and then multiply that by the bidder's initial score, determined through the above rating criteria.

#### REQUEST FOR QUOTE POLICY

## General Information

This Request for Quote (RFQ) provides interested bidders with sufficient information to prepare and submit proposals for consideration by the Department of Human Services.

#### 1. Contract Award

Contract award negotiations will be undertaken with those Contractors whose bid responses, as to price and other factors, show them to be qualified, responsible, and capable of performing the work.

The contract entered into will be that contract most advantageous to DHS, price and other factors considered. DHS reserves the right to consider bid responses or modifications thereof received at any time before award is made, if such action is in the best interest of DHS.

If a contract is awarded, the selected bidder will be required to comply with standard, non-negotiable General Provisions, which will be a part of the contract.

# 2. Rejection of Bid Responses

DHS reserves the right to reject any and all proposals received as a result of this RFQ, or to negotiate separately with any source whatsoever in any manner necessary to serve the best interest of DHS. This RFQ is made for information or planning purposes only. DHS does not intend to award a contract solely on the basis of any response made to this request or otherwise pay for the information solicited or obtained.

## 3. Incurring Costs

The State of Michigan is not liable for any cost incurred by the Contractors prior to issuance of a contract.

## 4. <u>Inquiries</u>

Questions regarding content of this RFQ must be submitted in writing to the Issuing Office. All questions must be submitted on or before the date specified on the cover letter.

#### 5. Amendment to the RFQ

In the event it becomes necessary to revise any part of this RFQ, addenda will be posted to this website.

## 6. Response Date

To be considered, bid response must arrive at the Issuing Office on or before the date and time specified in the cover sheet. Bidders mailing responses should allow normal delivery time to ensure timely receipt of their bid responses.

## 7. Bid Response

To be considered, bidders must submit a complete response to this RFQ, using the exclusively the format provided in the "Bidder Response to DHS". Bid Responses must be signed by an official authorized to bind the bidder to its provisions. The bid response must remain valid for at least 90 days.

## 8. Acceptance of Bid Response Content

The contents of the bid response of the successful bidder may become contractual obligations if a contract ensues. Failure of the successful bidder to accept these obligations may result in cancellation of the award.

## 9. Economy of Preparation

Bid Responses should be prepared simply and economically, providing a straightforward, concise description of the bidder's ability to meet the requirements of the RFQ.

## 10. Prime Contractor Responsibilities

The selected Contractor will be held accountable for all services offered in the bid response. Further, the State will consider the selected Contractor to be the sole point of contact with regard to contractual matters, including payment of any and all charges resulting from the contract.

#### 11. News Releases

News releases pertaining to this RFQ on the service, study, or project to which it relates will not be made without prior State approval, and then only in coordination with the Issuing Office.

## 12. <u>Disclosure of Proposal Contents</u>

Bid Responses are subject to disclosure under the Michigan Freedom of Information Act (P.A. 1976, No. 442).

## 13. Independent Price Determination

- a. By submission of a bid response, the bidder certifies:
  - The prices of the bid response have been arrived at independently without consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor;
  - 2) Unless otherwise required by law, the price quotation in the bid response has not and will not be knowingly disclosed by the bidder to any potential bidder:
  - 3) No attempt has been made or will be made by the bidder to induce any other person or agency to submit or not to submit a bid response for the purpose of restricting competition;
  - 4) The price quoted is not higher than that given to the general public for the same service.
- b. Each person signing the bid response certifies that:
  - 1) She/he is the person in the bidder's organization responsible within that organization for the decision as to prices being offered in the bid response, and that she/he has not participated, and will not participate in any action contrary to a. 1 through 4 above; or
  - 2) She/he is not the person in the bidder's organization responsible within that organization for the decision as to the prices being offered in the bid response, but that she/he has been authorized in writing to act as agent for the persons responsible for such decision in certifying that such persons have not participated, and will not participate, in any action contrary to a. 1, through 4 above, and as their agent does hereby so certify; and that she/he has not participated, and will not participate in any action contrary to a. 1 through 4 above.
- c. A bid response will not be considered for award if the bidder is found to be noncompliant with any part of section 13 unless the bidder furnishes with the bid response a signed statement which sets forth in detail the circumstance of the disclosure and the Issuing Office determines that such disclosure was not made for the purpose of restricting competition.

#### BIDDER INFORMATION

1. To receive reimbursement from the State of Michigan, a Contractor must be registered as a vendor on the Michigan Accounting and Information Network (MAIN)

## To register on MAIN:

- Click on www.cpexpres.state.mi.us
- Follow directions.
- 2. **Proof of public liability insurance** must be provided to DHS prior to the time the contract is executed (issued).
- 3. If portions of the services are being subcontracted, the bidder must identify the services the subcontractor will perform and provide all information requested, (including a budget) as it applies to both the bidder and the subcontractor(s).

A contractor is responsible for the performance of any subcontractors who are held to the same standard of quality and performance as the contractor. Raters of bid responses will consider the qualifications of both the contractor and subcontractor when making contract award recommendations.

- 4. In completing the bidder response, please note the following:
  - The bid response should be paginated, except for attachments
  - Font size should be 12 or larger
  - Observe restrictions on number of pages. Restrictions do not include resumes, position descriptions, organizational charts or other attachments.

# **BIDDER RESPONSE SECTION**

1.	Bidder Name:
	Bidder Mailing Address:
	Bidder E-mail Address:
	Bidder Fax Number:
3.	Bidder Mail Code: (Identified when registering on MAIN. See previous page)
4.	Type of Organization: (Check one). Individuals are private proprietary.  private, non-profit private, proprietary public university
5.	Bidder's fiscal year begin date: (day and month)
6.	Bidder's representative who is the authorized negotiator for the bidder.
7.	(Name) (Telephone Number) Statement of Intent
	The bidder hereby assures that the Request for Quote has been reviewed by the organization's governing body and that body has authorized submission of a bid response; that the persor identified above as "bidder's representative who is the authorized negotiator" has been authorized the governing body to represent the organization for the purposes of the submission of a bid response and contract negotiation; and that the organization intends to provide services according to the information contained in this Request for Quote, if selected and funded to do so.
	Signature of Organization (Date) President or Director
	Typed Name of Organization (Date) President or Director

## A. Bidder Experience/Qualifications

Provide the following information:

- 1. Length of time providing this or similar services
- 2. List locations within the state at which the bidder maintains office that will be involved in providing service.
- 3. List all contracts with DHS that have been in place within the past 5 years.
- 4. Prepare a narrative description of prior experience providing this or a similar service. Include the following information:
  - Brief description of service provided;
  - Recipient of service;
  - Dates of service provision;
  - Describe the degree of similarity between related services the bidder has provided and the services being bid;
  - Name and telephone number of a contact person for each individual or agency for whom service was provided.
- 5. Using Staffing Allocation and Qualifications, CM-011, (attachment A) provide the requested information for each service for which a bid response is submitted:
  - Provide position descriptions for all positions included in the price quotation. Identify the positions current staff will fill if the contract is awarded to the bidder. Identify specific experience current staff has as it pertains to the services to be provided (possession of applicable licenses, completion of applicable training or workshops, etc.) Include resumes for all current staff who will provide services if the contract is awarded to the bidder. For all positions, identify minimum requirements with regard to education, years and type of experience, training, etc.
  - Attach a salary schedule for each staff employee who will provide services
    as identified above. Include all automatic and/or merit pay increases
    individuals will be eligible to receive during the term of the contract.
  - For each position, list the number of hours and the number of weeks to be committed to the services being bid.
- 6. Describe your current rate of turnover, (overall and direct service) including expectations for current staff continuance, planned staff reductions or growth, and

comment regarding anticipated future turnover. Describe mechanisms in place to encourage staff retention.

7. Provide an organization chart that shows the structure that will be used to provide services if the contract is awarded. This should show who in your organization will be responsible for reporting to the DHS' Contract Administrator (CA). Please make sure position titles on the organizational chart match title designations referenced elsewhere in the bid response.

# B. Work Plan (Program Implementation)

In narrative form, please describe how the bidder would implement the program described by DHS. Include the following information and identify each section by number and heading indicated below.

- 1. Describe the needs and strengths of the client population and how that will impact on service delivery.
- 2. Prepare a description of the way in which service would be provided to a client.
  - a. List each step, process, or activity a typical client would encounter in successfully completing the service (similar to a program flow chart).
- 3. For each process or activity, indicate how completing that process or activity would advance the client in accomplishing the general purpose of the service. Indicate the anticipated duration of service required to complete the service: hours per day, days per week, and total hours/week.

## 4. Supervision

Describe when and how staff will be supervised.

## 5. Staff Allocation

Describe the method used to determine the amount of staff time (both management and direct) needed to fulfill the terms of the service as described.

- 6. Explain how client will participate in identifying of needs and decision-making.
- 7. Once the contract is awarded, indicate how long it will be before you or your agency will be able to provide service (be specific, i.e., 30 days, 45 days, etc.) Confirm ability to provide service on the identified date.
- 8. How will the bidder interact with other agencies involved with the client's plan of treatment?

- Court
- . DHS
- Other Agencies

## C. Achievement of Outcomes

- 1. Specify the number of clients expected to complete the assessment process and how that number was determined.
- 2. Identify how the agency assures and monitors quality of service in general and how it would be measured for this particular service.

3.

## D. Availability

- 1. Specify normal hours of business.
- 2. Indicate ability and willingness to provide additional hours at other times or days if necessary.
- 3. Identify each location where services will be provided. Include the street address, city, and zip code for all locations.
- 4. Do facilities and services allow/encourage participation by clients with disabilities? That is, are training facilities accessible by wheelchair? Are restrooms accessible, etc?
- 5. Indicate ability to arrange transportation for clients to receive services, such as convenience to public transportation, bidder-owned vehicles, etc.
- 6. Access to public transportation.
- 7. Outreach

Indicate ability to provide outreach services in clients' homes or mutually agreed-upon locations if this is requested in the service description. Ability to respond to crisis situations.

- 8. Special assistance
  - How available
  - How used and when
- 9. Other

Based on DHS' description of the client population, describe any special considerations in the quotation or plans for providing services.

## E. Budget Completion

Complete the following Price Quotation sheet and a Budget Statement (CM-468) and Budget Detail Sheets (CM-468A) (<a href="http://www.michigan.gov/documents/CM-468ex\_15681\_7.xlt">http://www.michigan.gov/documents/CM-468ex\_15681\_7.xlt</a>) in accordance with instructions. The bidder should complete the Budget forms only for the first 12 months if the bid response is for a multi-year period.

The bidder should submit price quotation and budget in an envelope separate from the rest of the bid response.

- If the initial period of the contract is for less than 12 months, a prorated contract amount will be calculated accordingly.
- The price established and approved by DHS will be in effect for the entire period of the contract and cannot be changed during that time.

## F. **Budget Narrative**

Use the attached Resource Grid (CM-0043), (attachment B) to provide a narrative description of all resources the bidder requires to meet the requirements of the contract. Please be as brief as possible, while including all pertinent information.

- Itemize (without indicating actual dollar amounts) the types of employees benefits offered, the square footage of each facility, supplies, travel mileage and other resources included in your budget. Be as specific as possible and quantify all resources whenever possible.
- If resources will be provided through another source, identify the source and type of funds to be used. All match and in-kind funding should be identified and explained.

This information will be used to determine whether or not the resources included in the price quotation are adequate to provide the services DHS wishes to purchase as stated in the RFQ. The budget narrative will be compared to the price and budget documentation for each bid response submitted by an individual specifically assigned to conduct a fiscal review.

NOTE: Do not include figures that would indicate the dollar amount of bid response or unit cost in this section. Dollar amounts should be stated in the sealed price/budget portion of your response.

## PRICE QUOTATION

Use this form to state the price offered to DHS for the service to be provided. The price quoted is to be per unit of service as defined in the service description in the RFQ and extrapolated from the budget information provided. Please identify the service being bid, using the title as shown in the RFQ.

Ser	vice #1:	
Unit	Definition:	
a.	Price per unit of service:	\$ /unit
Ser	vice #2 (if applicable):	
	Definition:	
a.	Price per unit of service:	\$ /unit
Ser	vice #3 (if applicable):	
Unit	Definition:	
a.	Price per unit of service:	\$ /unit
Ser	vice #4 (if applicable):	
Unit	Definition:	
a.	Price per unit of service:	\$ /unit

## **BIDDER RESPONSE: STAFFING ALLOCATION AND QUALIFICATIONS**

Michigan Department of Human Services

Bidder Name	
*	
County	Type of Service

CATEGORY	POSITIONS	RATE/ HOUR	HOURS/ WEEK	# OF WEEKS	QUALIFICATIONS
**MANAGERIAL/ SUPERVISORY					
DIRECT SERVICE					
SUPPORT STAFF					

<sup>\*</sup> Please provide information on staffing only for services to be provided for the request for quote/contract.

Department of Human Services (DHS) will not discriminate against any individual or group because of race, sex, religion, age, national origin, color, height, weight, marital status, political beliefs or disability. If you need help with reading, writing, hearing, etc., under the Americans with Disabilities Act, you are invited to make your needs known to a DHS office in your area.

<sup>\*\*</sup>Managerial/supervisory refers to administrative positions. If a position is both administrative and direct service, prorate the position into the correct categories.

# **RESOURCE GRID**MICHIGAN DEPARTMENT OF HUMAN SERVICES

- Do not include dollar amounts.
- \*\* List any match resources your agency will be providing and the fund source of that match.

Resource	Description
Employee Fringe Benefits (FTEs by position)	
Occupancy (square feet and number of Facilities)	
Communications (fax, telephone, number of lines and phones)	
Supplies (general, program, duplicating)	
Equipment	
Local Transportation (number of miles for client transportation)	
Contractual Services	
Specific Assistance to Individuals	
Miscellaneous	

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